SAMPLE STOCK POWER TRANSFER LETTER

[Donor Name]
[Address, City, State/Province Zip/Postal Code]

Date

[Name and Address of Broker]:

RE: Gift of Stock to LSSU Foundation

To Whom it May Concern:

Please accept this letter as authorization to transfer [Number of shares or $ amount] of [Name
of Company or Security].

My Account Number is: [list account number]

Please transfer this stock to:
Lake Superior State University Foundation
c/o Bill McLeod
Edward Jones
2700 Davitt Street Ste 1
Sault Ste. Marie, MI 49783
906-632-4985

DTC number is: 0057
LSSU Foundation Edward Jones account number: 498-03736-1-9
LSSU Foundation tax identification number: 38-2576021

If you have any questions regarding this transfer, please call me at [your phone number.]

Sincerely,

Donor Signature

cc: LSSU Foundation, 650 W. Easterday Avenue, Sault Ste. Marie MI 49783 – 906-635-2665